

Formats for KYC

| Form | Download -Form (pdf) | Fillable-Form | Purpose |
|-------------|--------------------------------|--------------------------------|---|
| Form ISR-1 | Download-ISR-1 | Fillable-ISR-1 | Request for Registering PAN, KYC details OR Changes/updates there of (only for securities held in physical) |
| Form ISR-2 | Download-ISR-2 | Fillable-ISR-2 | Confirmation of Signature of securities holder by Banker |
| Form ISR-3 | Download-ISR-3 | Fillable-ISR-3 | Declaration for Opting-out of Nomination by holders of physical securities in Listed Companies |
| Form SH-13 | Download-SH-13 | Fillable-SH-13 | Nomination Form |
| Form SH-14 | Download-SH-14 | Fillable-SH-14 | Cancellation OR Variation of Nomination |

Doing away with requirement of Issuance of LOC and to effect Direct Credit of securities w.e.f. 02.04.26

CDSL:

Forms:

1. Annexure 1.4 -DEMATERIALISATION CONVERSION REQUEST FORM.
2. Annexure 1.4A - Application Form for Transposition [TPRF] to be attached with DCRF.

Procedure:

3. CDSL Circular - Direct Credit of Securities in Dematerialisation A/c of Investor dated 28.04.26 .
4. CDSL Circular - Direct Credit of Securities in Dematerialisation A/c of Investor dated 27.03.26.
5. CDSL Circular - Direct Credit of Securities in Dematerialisation A/c of Investor dated 12.03.26.
6. CDSL Circular - Direct Credit of Securities in Dematerialisation A/c of Investor dated 10.03.26.

NSDL:

Form:

7. Annexure Aa - Dematerialisation Conversion Request Form.
8. Annexure Ab - Transposition Form.
9. Annexure Ac - Transmission Form.
10. Annexure Ad - Signature Variation Form.
11. Annexure A - Operating Guidelines.

Procedure:

12. NSDL Circular - Direct Credit of Securities in Dematerialisation A/c of Investor dated 26.03.26.